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*Attorneys for USACM Liquidating Trust*

E-Filed on 8/7/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

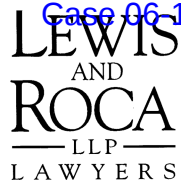
**NOTICE OF ENTRY OF  
STIPULATION AND ORDER  
PROVIDING FOR THE  
WITHDRAWAL OF TWELVE  
HORSES OF NORTH AMERICA,  
LLC'S PROOF OF CLAIM AND  
THE OBJECTION THERETO AND  
VACATING HEARING**

**PLEASE TAKE NOTICE** that a Stipulation and Order Providing for the  
Withdrawal of Twelve Horses of North America, LLC's Proof of Claim and the Objection  
Thereto and Vacating Hearing [DE 7325] was entered on the 7th day of August, 2009, a  
true and correct copy of which is attached hereto as Exhibit A.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



1                    RESPECTFULLY SUBMITTED August 7, 2009.

2  
3                    LEWIS AND ROCA LLP

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5                    By /s/ John Hinderaker (#018024)  
6                    Rob Charles  
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12                    Copy of the foregoing e-mailed on  
13                    August 7, 2009 to:

14                    Talitha B. Gray, Esq.  
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20                    /s/ Carrie Lawrence  
21                    Lewis and Roca LLP